

THIS SUPPLEMENTARY RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT 2007, THIS SUPPLEMENTARY RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 16 MAY 2018 AND SUPPLEMENTARY ABRIDGED PROSPECTUS DATED 7 JUNE 2018.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. All enquiries concerning the Rights Issue with Warrants should be addressed to our Share Registrar, Securities Services (Holdings) Sdn Bhd, Level 7, Menara Milenium, Jalan Damanela, Pusat Bandar Damansara, Damansara Heights, 50490 Kuala Lumpur (Tel: +603 - 2084 9000). **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 16 MAY 2018 AND SUPPLEMENTARY ABRIDGED PROSPECTUS DATED 7 JUNE 2018 TO WHICH THIS SUPPLEMENTARY RSF RELATES BEFORE COMPLETING THIS SUPPLEMENTARY RSF.**

The Supplementary Abridged Prospectus is issued in compliance with the laws of Malaysia only. This Supplementary RSF together with the Supplementary Abridged Prospectus and written notice of Supplemental Abridged Prospectus ("**Written Notice**") for the Rights Issue with Warrants, are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Abridged Prospectus, the Supplementary Abridged Prospectus, together with the Supplementary RSF comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Abridged Prospectus and the Supplementary Abridged Prospectus, together with the Supplementary RSF relates, is only available to persons receiving these documents within Malaysia. Accordingly, these documents will not be despatched to Entitled Shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors of our Company on the Entitlement Date. Any Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renunciation (as the case may be) of all or any part of their entitlements to the Rights Shares with Warrants would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note the additional terms and restrictions as set out in **Section 10.9** of the Abridged Prospectus.

Neither our Company, RHB Investment Bank Berhad nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) of the entitlements to the Rights Shares made by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any such countries or jurisdictions.

The Abridged Prospectus and the Supplementary Abridged Prospectus has been registered by the Securities Commission Malaysia ("**SC**"). The registration of this Supplementary Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in this Supplementary Abridged Prospectus. A copy of the Abridged Prospectus and the Supplementary Abridged Prospectus together with the Supplementary RSF has also been lodged with the Registrar of Companies who takes no responsibility for the contents of these documents.

The approval from our shareholders for the Rights Issue with Warrants was obtained at our EGM held on 5 June 2017. The approval from Bursa Malaysia Securities Berhad ("**Bursa Securities**") has also been obtained on 5 May 2017 for, amongst others, the admission of the Warrants to the Official List of Bursa Securities, the listing of the Warrants, the Rights Shares and the new Pasdec Shares to be issued arising from the exercise of the Warrants on the Main Market of Bursa Securities. The listing of and quotation for all the new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants. The admission of the Warrants to the Official List and the listing of and quotation for the Rights Shares and Warrants will commence after, amongst others, receipt of confirmation from Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") that all the CDS Accounts of the successful applicants have been duly credited and notices of allotment have been despatched to them.

Neither the SC nor Bursa Securities takes any responsibility for the correctness of statements made or opinions expressed in the Abridged Prospectus and the Supplementary Abridged Prospectus.

Our Board have seen and approved all the documentations relating to the Rights Issue with Warrants, including the Abridged Prospectus and the Supplementary Abridged Prospectus, together with the Supplementary RSF. We collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in these documents false or misleading.

Unless otherwise stated, the unit of currency used in this Supplementary RSF is Ringgit Malaysia (or "**RM**" in abbreviation) and sen.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION AND PAYMENT

This Supplementary RSF is valid for acceptance and/or application until 5.00 p.m. on Tuesday, 26 June 2018.

(II) FULL OR PART ACCEPTANCE AND PAYMENT

If you wish to accept all or any part of the Provisional Rights Shares, please complete Parts I(A) and II of this Supplementary RSF in accordance with the notes and instructions contained herein and return this Supplementary RSF, together with the appropriate remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**PASDEC RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name, address in block letters and CDS Account number so as to be received by our Share Registrar by 5.00 p.m. on Tuesday, 26 June 2018.

If acceptance of and payment for the Provisional Rights Share are not received by our Share Registrar by 5.00 p.m. on Tuesday, 26 June 2018, the provisional entitlement made to you or the remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then reserve the right to allot such Rights Shares with Warrants to the applicants who have applied for the Excess Rights Shares in the manner as set out in note (III) below.

The remittance must be made in the exact amount payable for the Rights Shares with Warrants. No acknowledgement of receipt of this Supplementary RSF or application monies in respect of the Rights Issue with Warrants will be made by our Company or our Share Registrar. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address shown on our Record of Depositors provided by Bursa Depository at your own risk within 8 Market Days from the last date for application and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

(III) APPLICATION FOR EXCESS RIGHTS SHARES

If you wish to apply for additional Rights Shares with Warrants in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Parts I(A) and II) and forward this Supplementary RSF with a separate remittance made in RM for the full amount payable for the Excess Rights Shares applied for, to our Share Registrar. Payment for the Excess Rights Shares applied for should be made in the same manner as described in note (II) above, and in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**PASDEC EXCESS RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name, address in block letters and CDS Account number so as to be received by our Share Registrar by 5.00 p.m. on Tuesday, 26 June 2018.

No acknowledgement of receipt of this Supplementary RSF or application monies in respect of the Excess Rights Shares will be issued. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address shown on our Record of Depositors provided by Bursa Depository at your own risk within 8 Market Days from the last date for application of and payment for the Excess Rights Shares or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Rights Shares applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched to the applicant by ordinary post to the address as shown on our Record of Depositors provided by Bursa Depository at your own risk within 15 Market Days from the last date of application and payment for the Excess Rights Shares.

It is the intention of our Board to allocate the Excess Rights Shares, if any, in a fair and equitable manner in the following sequence:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS Account in our Company as at the Entitlement Date;
- (iii) thirdly, for allocation to the Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot calculated based on the quantum of their respective Excess Rights Shares applied for; and
- (iv) fourthly, for allocation to transferee(s) and/or renounee(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares applied for.

After the above sequence of allocations is completed, any balance of Excess Rights Shares will be allocated again through steps (ii)-(iv) above until all Excess Rights Shares are fully allocated. Nevertheless, our Board reserves the right to allot any Excess Rights Shares applied for under Part I(B) of the relevant Supplementary RSF in such manner as it deems fit and expedient and in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out in (i)-(iv) above are achieved. Our Board also reserves the right to accept the Excess Rights Application, in full or in part, without assigning any reason.

(IV) SALE OR TRANSFER OF PROVISIONAL RIGHTS SHARES

If you have sold or transferred only part of the Provisional Rights Shares, you may still accept the balance of the Provisional Rights Shares by completing Parts I(A) and II of this Supplementary RSF.

Purchaser(s) or transferee(s) of the Provisional Rights Shares may obtain a copy of this Supplementary RSF from his/her/their stockbroker(s), our Share Registrar, our Registered Office or the website of Bursa Securities (<http://www.bursamalaysia.com>).

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this Supplementary RSF. All corporate bodies must affix their Common Seal.
- (b) Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this Supplementary RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Rights Shares by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this Supplementary RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or to accept any application if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this Supplementary RSF.

APPLICATION WITHDRAWAL FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 16 MAY 2018 ("ORIGINAL ABRIDGED PROSPECTUS") AND SUPPLEMENTARY ABRIDGED PROSPECTUS DATED 7 JUNE 2018 ("SUPPLEMENTARY ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS APPLICATION WITHDRAWAL FROM ("AWF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS AWF UNLESS STATED OTHERWISE.



PASDEC HOLDINGS BERHAD
(Company No. 367122-D)

(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

RENOUNCEABLE RIGHTS ISSUE OF 114,391,200 NEW ORDINARY SHARES IN PASDEC HOLDINGS BERHAD ("PASDEC") ("RIGHTS SHARE(S)") ON THE BASIS OF 2 RIGHTS SHARES FOR EVERY 5 EXISTING ORDINARY SHARES IN PASDEC ("PASDEC SHARE(S)") HELD AS AT 5.00 P.M. ON WEDNESDAY, 16 MAY 2018, TOGETHER WITH 114,391,200 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF 1 WARRANT FOR EVERY 1 RIGHTS SHARE SUBSCRIBED, AT AN ISSUE PRICE OF RM0.35 PER RIGHTS SHARE ("RIGHTS ISSUE WITH WARRANTS")

To: The Board of Directors
PASDEC HOLDINGS BERHAD (367122-D)

I/We*, hereby instruct you to withdraw my/our* application for the Rights Shares with Warrants and Excess Rights Shares and refund all monies paid by me/us* to PASDEC Holdings Berhad in respect of the subscription for the Rights Shares with Warrants and Excess Rights Shares at an issue price of RM0.35 per Rights Share without interest in the form of a crossed cheque issued by PASDEC or banker's draft or cashier's order or money order or postal order submitted by me/us* to the Share Registrar. I/We* request for the cheque or my/our* banker's draft or cashier's order or money order or postal order to be dispatched to me/us* by ordinary post at my/ our own risk to the address as shown in Bursa Depository's Record of Depositors.

I/We*, hereby instruct you to withdraw my/our* Electronic Application and/or Internet Application for the Rights Shares with Warrants and Excess Rights Shares and refund all monies paid by me/us* to PASDEC Holdings Berhad in respect of the subscription for the Rights Shares with Warrants and Excess Rights Shares at an issue price of RM0.35 per Rights Share without interest in the form of telegraphic transfer to my/our account.

Details of my application to be withdrawn as below:-

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER	
NUMBER OF RIGHTS SHARES WITH THE CORRESPONDING NUMBER OF FREE WARRANTS TO BE WITHDRAWN	TOTAL AMOUNT TO BE REFUNDED (RM)
NUMBER OF EXCESS RIGHTS SHARES WITH THE CORRESPONDING NUMBER OF FREE WARRANTS TO BE WITHDRAWN	TOTAL AMOUNT TO BE REFUNDED (RM)

_____ Date

Signature/Authorised Signatory(ies)
(Corporate Bodies must affix their Common Seal)

Contact telephone number
(during office hours)

* Please delete whichever is not applicable.